

Package ‘epibyhand’

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Type Package

Title Worked Derivations for Classical Epidemiological Measures

Version 0.1.0

Description Computes classical epidemiological measures and returns the complete worked derivation alongside the result: every intermediate quantity, the formula, and the formula with the observed numbers substituted in. Intended for teaching, for checking hand calculations, and for generating worked solutions in course materials. Scope is deliberately limited to methods a student can compute by hand on paper. Methods follow Mantel and Haenszel (1959) <[doi:10.1093/jnci/22.4.719](https://doi.org/10.1093/jnci/22.4.719)>, Greenland and Robins (1985, Biometrics 41, 55-68), Robins, Breslow and Greenland (1986, Biometrics 42, 311-323), and Breslow and Day (1980, IARC Scientific Publications No. 32).

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URL <https://github.com/rajsubediresearch/epibyhand>

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attributable_fraction	<i>Attributable fraction, with worked derivation</i>
-----------------------	--

Description

The proportion of disease that would be prevented by removing the exposure, either among the exposed (among = "exposed") or in the whole population (among = "population").

Usage

```
attributable_fraction(  
  x,  
  ...,  
  among = c("exposed", "population"),  
  conf_level = 0.95  
)
```

Arguments

- x An epi2x2, or the first of four cell counts.
- ... Further cell counts if x is a bare count.
- among "exposed" (the default) or "population".
- conf_level Confidence level for the interval.

Details

For the population fraction the derivation computes the same quantity three ways – directly from risks, by Levin’s formula from exposure prevalence, and by Miettinen’s formula from the proportion of cases exposed – and shows that they agree. They are not competing estimators; they are one quantity written three ways, which is easier to believe once seen numerically.

Value

An `epibyhand_derivation`.

References

Levin, M. L. (1953). The occurrence of lung cancer in man. *Acta Unio Internationalis Contra Cancrum*, 9(3), 531-541.

Miettinen, O. S. (1974). Proportion of disease caused or prevented by a given exposure, trait or intervention. *American Journal of Epidemiology*, 99(5), 325-332.

Examples

```
attributable_fraction(epi2x2(36, 14, 30, 25))
attributable_fraction(epi2x2(36, 14, 30, 25), among = "population")
```

check_work

Check a hand calculation against a derivation

Description

Compare a value you computed by hand against the final estimate, or against a named intermediate step. When the value does not match, `check_work()` searches every step of the derivation for one that does – so instead of "wrong", the student is told *where* they stopped or slipped.

Usage

```
check_work(x, value, step = NULL, tol = 0.005)
```

Arguments

<code>x</code>	An <code>epibyhand_derivation</code> .
<code>value</code>	Numeric. The value you computed by hand.
<code>step</code>	Optional. Which step to compare against: a step number, or the symbol of a step such as "SE" or "R1". Defaults to the final estimate.
<code>tol</code>	Relative tolerance for the comparison. The default is loose enough to accept a value rounded to two decimal places.

Value

Invisibly, TRUE if the value matched the requested target.

Examples

```
d <- odds_ratio(epi2x2(36, 14, 30, 25))
check_work(d, 2.14)
check_work(d, 2.571)
```

collapse_strata	<i>Collapse strata into a single 2 x 2 table</i>
-----------------	--

Description

Adds the strata cell by cell, discarding the stratifying variable. The result is the *crude* table – the one you would have had if you had never stratified. Comparing a crude estimate with its adjusted counterpart is how confounding is made visible.

Usage

```
collapse_strata(x)
```

Arguments

x An epi_strata.

Value

An epi2x2.

Examples

```
collapse_strata(epi_strata(c(10, 20, 5, 40), c(30, 15, 20, 25)))
```

confint.epibyhand_derivation	<i>Extract the confidence interval from a derivation</i>
------------------------------	--

Description

Extract the confidence interval from a derivation

Usage

```
## S3 method for class 'epibyhand_derivation'
confint(object, parm, level, ...)
```

Arguments

object	An epibyhand_derivation.
parm	Unused, for S3 consistency.
level	Unused; the level is fixed when the derivation is built.
...	Unused.

Value

Numeric vector of length 2.

derivation	<i>Create a derivation object</i>
------------	-----------------------------------

Description

Create a derivation object

Usage

```
derivation(
  method,
  estimate,
  symbol = NULL,
  ci = NULL,
  conf_level = 0.95,
  data = NULL,
  steps = list(),
  notes = character()
)
```

Arguments

method	Character. Name of the measure, e.g. "Odds ratio".
estimate	Numeric. The final point estimate.
symbol	Character. Symbol for the estimate, e.g. "OR".
ci	Numeric length-2 vector, or NULL.
conf_level	Confidence level used for ci.
data	Optional. The input data object, printed above the steps.
steps	List of epibyhand_step objects.
notes	Character vector of assumption notes shown after the result.

Value

An object of class epibyhand_derivation.

derivation_step	<i>Create one step of a derivation</i>
-----------------	--

Description

A step is the atomic unit of a worked solution: a human-readable label, the symbolic formula, the same formula with observed values substituted in, and the numeric result.

Usage

```
derivation_step(
  label,
  formula,
  substituted,
  result,
  symbol = NULL,
  note = NULL,
  table = NULL
)
```

Arguments

label	Short description of what this step computes.
formula	Character. The formula in symbols, e.g. "a / (a + b)".
substituted	Character. The formula with numbers filled in.
result	Numeric. The value this step evaluates to.
symbol	Optional character. The symbol this step defines, e.g. "R1".
note	Optional character. A caveat or explanation attached to the step.
table	Optional data frame. Per-unit working shown as a grid beneath the formula. Used when a step aggregates over strata and a single substituted line would be unreadable.

Value

An object of class `epibyhand_step`.

epi2x2*Build a 2 x 2 table*

Description

Accepts either four cell counts or a 2 x 2 matrix/table. Orientation is exposure in rows, outcome in columns, with the index level first in each – the layout used in standard epidemiology texts.

Usage

```
epi2x2(  
  a,  
  b = NULL,  
  c = NULL,  
  d = NULL,  
  exposure = c("Exposed", "Unexposed"),  
  outcome = c("Case", "Non-case")  
)
```

Arguments

a	Exposed cases, or a 2 x 2 matrix or table.
b	Exposed non-cases.
c	Unexposed cases.
d	Unexposed non-cases.
exposure	Length-2 character vector labelling the rows.
outcome	Length-2 character vector labelling the columns.

Value

An object of class epi2x2.

Examples

```
epi2x2(36, 14, 30, 25)  
epi2x2(matrix(c(36, 14, 30, 25), nrow = 2, byrow = TRUE))
```

epi_strata	<i>Build a set of stratified 2 x 2 tables</i>
------------	---

Description

Accepts a list of `epi2x2()` objects, a list of four-element count vectors, or a 2 x 2 x K array. Stratum labels are taken from the names of the list, the third dimnames of the array, or generated as "Stratum 1", and so on.

Usage

```
epi_strata(
  ...,
  labels = NULL,
  exposure = c("Exposed", "Unexposed"),
  outcome = c("Case", "Non-case")
)
```

Arguments

...	Strata: epi2x2 objects, length-4 numeric vectors of counts, or a single list or 2 x 2 x K array containing them.
labels	Optional character vector of stratum names.
exposure	Length-2 character vector labelling the rows.
outcome	Length-2 character vector labelling the columns.

Value

An object of class `epi_strata`.

Examples

```
epi_strata(c(10, 20, 5, 40), c(30, 15, 20, 25), labels = c("Men", "Women"))
```

estimate	<i>Extract the point estimate from a derivation</i>
----------	---

Description

Extract the point estimate from a derivation

Usage

```
estimate(x)
```


Arguments

`x` An `epibyhand_derivation`.

Value

Numeric scalar.

homogeneity	<i>Breslow-Day test of homogeneity, with worked derivation</i>
-------------	--

Description

Tests whether one common odds ratio can be assumed across strata – the assumption that makes `mh_odds_ratio()` meaningful. The statistic is a sum of per-stratum contributions, and those contributions are shown, so a single badly behaved stratum can be seen rather than inferred.

Usage

```
homogeneity(x, ..., tarone = TRUE)
```

Arguments

`x` An `epi_strata`, or arguments passed to `epi_strata()`.

`...` Further strata if `x` is not already an `epi_strata`.

`tarone` Apply Tarone's correction. Defaults to TRUE.

Details

Tarone's correction is applied by default; without it the statistic is slightly too large.

Value

An `epibyhand_derivation`.

References

Breslow, N. E. and Day, N. E. (1980). *Statistical Methods in Cancer Research, Volume I: The Analysis of Case-Control Studies*. IARC Scientific Publications No. 32, Lyon.

Tarone, R. E. (1985). On heterogeneity tests based on efficient scores. *Biometrika*, 72(1), 91-95.

Examples

```
homogeneity(epi_strata(c(10, 20, 5, 40), c(30, 15, 20, 25)))
```

mh_odds_ratio

*Mantel-Haenszel odds ratio with worked derivation***Description**

Pools stratum-specific odds ratios into a single adjusted estimate, showing the stratum weights explicitly and comparing the result against the crude estimate so that confounding is visible as arithmetic.

Usage

```
mh_odds_ratio(x, ..., conf_level = 0.95)
```

Arguments

x An epi_strata, or arguments passed to `epi_strata()`.
 ... Further strata if x is not already an epi_strata.
 conf_level Confidence level for the interval.

Details

The confidence interval uses the Robins-Breslow-Greenland variance, which is valid both for a few large strata and for many small ones.

Value

An epi_byhand_derivation.

References

Mantel, N. and Haenszel, W. (1959). Statistical aspects of the analysis of data from retrospective studies of disease. *Journal of the National Cancer Institute*, 22(4), 719-748. doi:10.1093/jnci/22.4.719

Robins, J., Breslow, N. and Greenland, S. (1986). Estimators of the Mantel-Haenszel variance consistent in both sparse data and large-strata limiting models. *Biometrics*, 42(2), 311-323.

Examples

```
s <- epi_strata(c(10, 20, 5, 40), c(30, 15, 20, 25),
               labels = c("Men", "Women"))
mh_odds_ratio(s)
```

mh_risk_ratio	<i>Mantel-Haenszel risk ratio with worked derivation</i>
---------------	--

Description

Mantel-Haenszel risk ratio with worked derivation

Usage

```
mh_risk_ratio(x, ..., conf_level = 0.95)
```

Arguments

x	An epi_strata, or arguments passed to epi_strata() .
...	Further strata if x is not already an epi_strata.
conf_level	Confidence level for the interval.

Value

An epi_byhand_derivation.

References

Greenland, S. and Robins, J. M. (1985). Estimation of a common effect parameter from sparse follow-up data. *Biometrics*, 41, 55-68.

Examples

```
mh_risk_ratio(epi_strata(c(10, 20, 5, 40), c(30, 15, 20, 25)))
```

odds_ratio	<i>Odds ratio with worked derivation</i>
------------	--

Description

Odds ratio with worked derivation

Usage

```
odds_ratio(x, ..., conf_level = 0.95)
```

Arguments

x	An epi2x2, or the first of four cell counts.
...	Further cell counts if x is a bare count.
conf_level	Confidence level for the interval.

Value

An epi2x2_derivation.

References

Woolf, B. (1955). On estimating the relation between blood group and disease. *Annals of Human Genetics*, 19, 251-253.

Examples

```
odds_ratio(epi2x2(36, 14, 30, 25))
```

print.epi2x2	<i>Print a 2 x 2 table with margins</i>
--------------	---

Description

Print a 2 x 2 table with margins

Usage

```
## S3 method for class 'epi2x2'
print(x, indent = "", ...)
```

Arguments

x	An epi2x2.
indent	Character prefix for each line.
...	Unused.

Value

x, invisibly.

```
print.epibyhand_derivation
```

Print a worked derivation

Description

Print a worked derivation

Usage

```
## S3 method for class 'epibyhand_derivation'
print(x, verbose = NULL, digits = NULL, ...)
```

Arguments

x	An epibyhand_derivation.
verbose	Detail level. 0 prints the result only, 1 adds the symbolic formulas, 2 (the default) shows the full worked solution with numbers substituted in. Set globally with options(epibyhand.verbose = 1).
digits	Decimal places. Set globally with options(epibyhand.digits = 3).
...	Unused.

Value

x, invisibly.

```
print.epi_strata
```

Print stratified tables

Description

Print stratified tables

Usage

```
## S3 method for class 'epi_strata'
print(x, indent = "", ...)
```

Arguments

x	An epi_strata.
indent	Character prefix for each line.
...	Unused.

Value

x, invisibly.

risk_difference	<i>Risk difference with worked derivation</i>
-----------------	---

Description

Risk difference with worked derivation

Usage

```
risk_difference(x, ..., conf_level = 0.95)
```

Arguments

x	An epi2x2, or the first of four cell counts.
...	Further cell counts if x is a bare count.
conf_level	Confidence level for the interval.

Value

An epibyhand_derivation.

Examples

```
risk_difference(epi2x2(36, 14, 30, 25))
```

risk_ratio	<i>Risk ratio with worked derivation</i>
------------	--

Description

Risk ratio with worked derivation

Usage

```
risk_ratio(x, ..., conf_level = 0.95)
```

Arguments

x	An epi2x2, or the first of four cell counts.
...	Further cell counts if x is a bare count.
conf_level	Confidence level for the interval.

Value

An epibyhand_derivation.

Examples

```
risk_ratio(eps2x2(36, 14, 30, 25))
```

steps_table*Return the steps of a derivation as a data frame*

Description

Useful for building answer keys, or for rendering the derivation in a format this package does not provide.

Usage

```
steps_table(x)
```

Arguments

x An `epibyhand_derivation`.

Value

A data frame with one row per step.

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