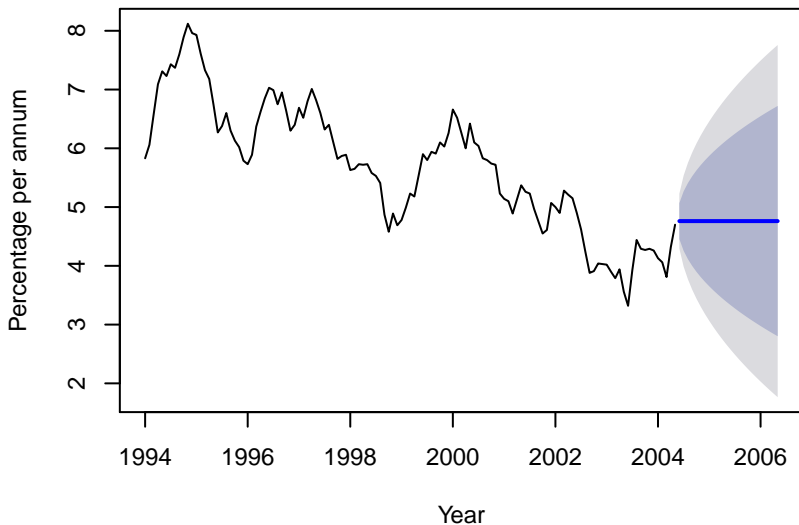
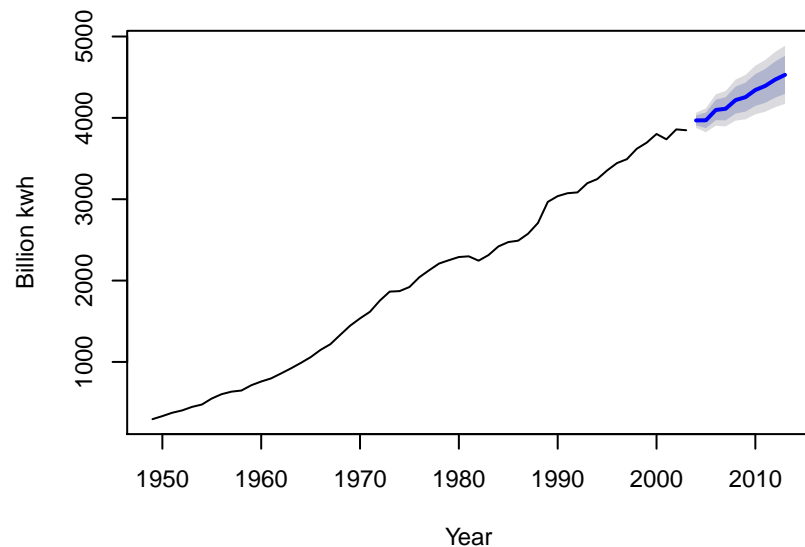


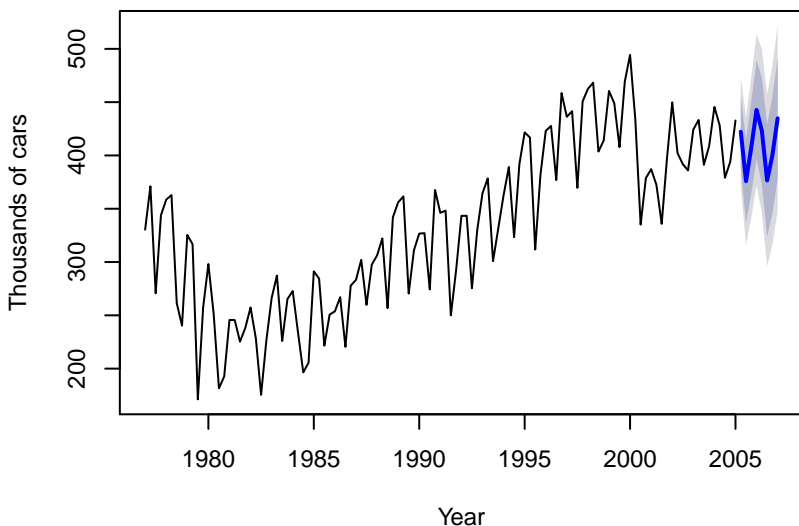
(a) US 10-year bonds yield



(b) US net electricity generation



(c) UK passenger motor vehicle production



(d) Overseas visitors to Australia

